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Profit after financial income and exp., rolling 12 months	1,183	1,078	1,015	980	945				
Financial expense, rolling 12 months	44	41	38	38	35				
Adj. profit after financial inc. and exp., rolling 12 months	1,227	1,119	1,053	1,018	980				
Total capital, at the end of period	8,784	9,427	8,684	9,113	6,638	6,630	6,134	6,051	5,593
Average total capital, last 5 quarters	8,529	8,098	7,440	6,913	6,209				
<b>Return on total capital (%)</b>	<b>14.4</b>	<b>13.8</b>	<b>14.1</b>	<b>14.7</b>	<b>15.8</b>				
Adj. profit after financial inc. and exp., rolling 12 months	1,227	1,119	1,053	1,018	980				
Capital employed, at the end of period	5,984	6,479	6,116	6,167	4,514	4,480	4,184	4,022	3,771
Average capital employed, last 5 quarters	5,852	5,551	5,092	4,673	4,194				
<b>Return on capital employed (%)</b>	<b>21.0</b>	<b>20.2</b>	<b>20.7</b>	<b>21.8</b>	<b>23.4</b>				
Operating profit (EBIT), rolling 12 months	1,232	1,122	1,048	1,019	974				
Capital employed, at the end of period	5,984	6,479	6,116	6,167	4,514	4,480	4,184	4,022	3,771
Cash and bank, at the end of period	-1,248	-1,563	-1,487	-1,438	-1,906	-1,333	-1,362	-851	-828
Operating capital, at the end of period	4,736	4,916	4,629	4,729	2,608	3,147	2,822	3,171	2,943
Average operating capital, latest 5 quarters	4,324	4,006	3,587	3,295	2,938				
<b>Return on operating capital (%)</b>	<b>28.5</b>	<b>28.0</b>	<b>29.2</b>	<b>30.9</b>	<b>33.1</b>				
Profit after tax, rolling 12 months	939	855	806	801	776				
Shareholders' equity, at the end of period	3,951	4,025	3,699	3,653	3,353	3,220	2,966	2,833	2,604
Average shareholders' equity, latest 5 quarters	3,736	3,590	3,378	3,205	2,995				
<b>Return on shareholders' equity (%)</b>	<b>25.1</b>	<b>23.8</b>	<b>23.9</b>	<b>25.0</b>	<b>25.9</b>				

## Parent Company income statement (summary)

SEK million	Q2 2021	Q2 2020	Q1 - Q2 2021	Q1 - Q2 2020	Rolling 12 months	Full year 2020
Net sales	17	15	37	33	73	69
Selling expenses	-2	-2	-4	-3	-7	-6
Administrative expenses	-14	-16	-27	-31	-53	-57
Other operating income	3	1	8	3	19	14
Other operating expenses	-9	-10	-20	-22	-38	-40
<b>Operating profit</b>	<b>-5</b>	<b>-12</b>	<b>-6</b>	<b>-20</b>	<b>-6</b>	<b>-20</b>
Profit from participations in Group companies	169	200	169	200	485	516
Financial income	-9	3	40	6	66	32
Financial expenses	-5	23	-11	-27	-4	-20
<b>Profit after financial income and expense</b>	<b>150</b>	<b>214</b>	<b>192</b>	<b>159</b>	<b>541</b>	<b>508</b>
Appropriations	—	—	—	—	180	180
Tax	-4	-7	3	1	-51	-53
<b>Profit after tax</b>	<b>146</b>	<b>207</b>	<b>195</b>	<b>160</b>	<b>670</b>	<b>635</b>
Depreciation/amortisation	—	—	—	—	1	1

## Parent Company balance sheet (summary)

SEK million	30/06/2021	30/06/2020	31/12/2020
<b>Assets</b>			
Intangible fixed assets	1	1	—
Property, plant and equipment	1	1	1
Financial assets	3,595	1,818	3,533
Deferred tax assets	11	10	—
<b>Total fixed assets</b>	<b>3,608</b>	<b>1,830</b>	<b>3,534</b>
Other receivables	291	518	721
Cash and bank	144	932	477
<b>Total current assets</b>	<b>435</b>	<b>1,450</b>	<b>1,198</b>
<b>Total assets</b>	<b>4,043</b>	<b>3,280</b>	<b>4,732</b>
<b>Shareholders' equity and liabilities</b>			
<b>Shareholders' equity</b>	<b>2,414</b>	<b>2,018</b>	<b>2,572</b>
Untaxed reserves	269	229	269
Deferred tax liabilities	—	—	9
Other provisions	7	11	7
Long-term liabilities	693	684	669
Current liabilities	660	338	1,206
<b>Total shareholders' equity and liabilities</b>	<b>4,043</b>	<b>3,280</b>	<b>4,732</b>

Transactions with related parties	Period	Services sold	Services bought	Interest income	Interest expenses	Result from shares in Group com	Rec fr rel part on bal sheet date	Liab to rel part on bal sheet date
SEK million								
Subsidiary	Q1 - Q2 2021	37	-12	36	—	169	1,871	156
Subsidiary	Q1 - Q2 2020	33	-12	6	—	200	855	354

None of the company's Board members or senior executives currently have, or have previously had, any direct or indirect involvement in any business transaction with the company which is, or was, of an unusual character in terms of its conditions. Nor has the Group issued any loans, pledged any guarantees or entered into any surety arrangements for any of the company's Board members or senior executives.